

This Factsheet is intended for marketing purposes only.

- Strolling
- Walking
- Hiking
- Mountaineering
- Climbing

arvy 3a Hiking Strategy

The arvy Hiking Strategy offers the opportunity to invest regularly through your 3a plan or with a one-off amount, balancing long-term growth and stability in a diversified allocation. By combining equities and bonds in a well-structured mix, the strategy aims to maintain a moderate risk profile with broad market participation. Short-term fluctuations may occur, but the balanced approach supports a consistent long-term perspective.

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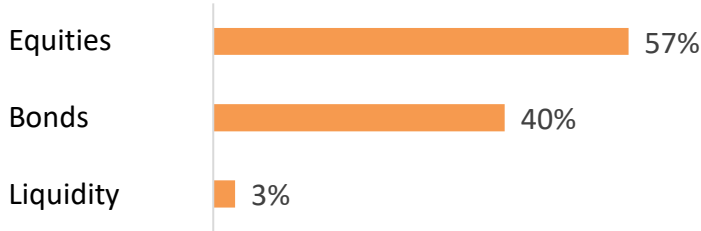
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Performance (one -time investment of CHF 10,000 after fees)



Equity performance up to and including November 2023, and bond performance up to and including July 2015, is based on index data that includes management, custody, and operational costs. From December 2023 and August 2015 onwards, respectively, the data shows the performance after management & custody fees and product costs for a one-time investment of CHF 10'000. Past performance is no guarantee of future market developments.

Asset Classes



Performance Simulation (CHF 10,000 after fees)

Table with 2 columns: Metric and Value. Metrics include Cumulative return over 5 years (CHF 12,516), Cumulative return over 10 years (CHF 16,923), Avg. yearly return over last 5 years (4.59%), Avg. yearly return over last 10 years (5.40%), Avg. Volatility over the last 10 years (9.27%), and Biggest yearly loss (-23.44%).

Investment Overview

Table with 2 columns: Investor Goal, Minimum Investment, Investment Cycle, Investment Horizon, Number of Equities. Values include Balanced Growth, CHF 1, Mid- and Start of Month, 5+ years, 30-35.

Own Iconic Brands, among others



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