

This Factsheet is intended for marketing purposes only.

Strolling

Walking

Hiking

Mountaineering

Climbing

arvy 3a Hiking Strategy

The arvy Hiking Strategy offers the opportunity to invest regularly through your 3a plan or with a one-off amount, balancing long-term growth and stability in a diversified allocation. By combining equities and bonds in a well-structured mix, the strategy aims to maintain a moderate risk profile with broad market participation. Short-term fluctuations may occur, but the balanced approach supports a consistent long-term perspective.

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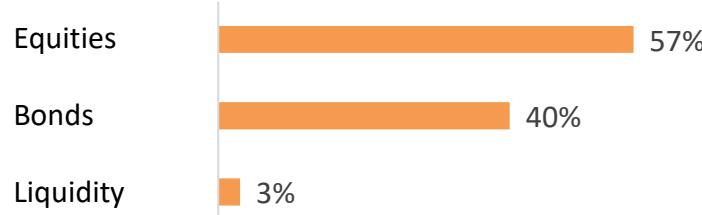
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Performance (one -time investment of CHF 10,000 after fees)



Equity performance up to and including November 2023, and bond performance up to and including July 2015, is based on index data that includes management, custody, and operational costs. From December 2023 and August 2015 onwards, respectively, the data shows the performance after management & custody fees and product costs for a one-time investment of CHF 10'000. Past performance is no guarantee of future market developments.

Asset Classes



Performance Simulation (CHF 10,000 after fees)

Cumulative return over 5 years	CHF 12,516
Cumulative return over 10 years	CHF 16,923
Avg. yearly return over last 5 years	4.59%
Avg. yearly return over last 10 years	5.40%
Avg. Volatility over the last 10 years	9.27%
Biggest yearly loss	-23.44%

Investment Overview

Investor Goal	Balanced Growth
Minimum Investment	CHF 1
Investment Cycle	Mid- and Start of Month
Investment Horizon	5+ years
Number of Equities	30-35

Own Iconic Brands, among others

