

This Factsheet is intended for marketing purposes only.

- Strolling
- Walking
- Hiking
- Mountaineering
- Climbing

arvy 3a Mountaineering Strategy

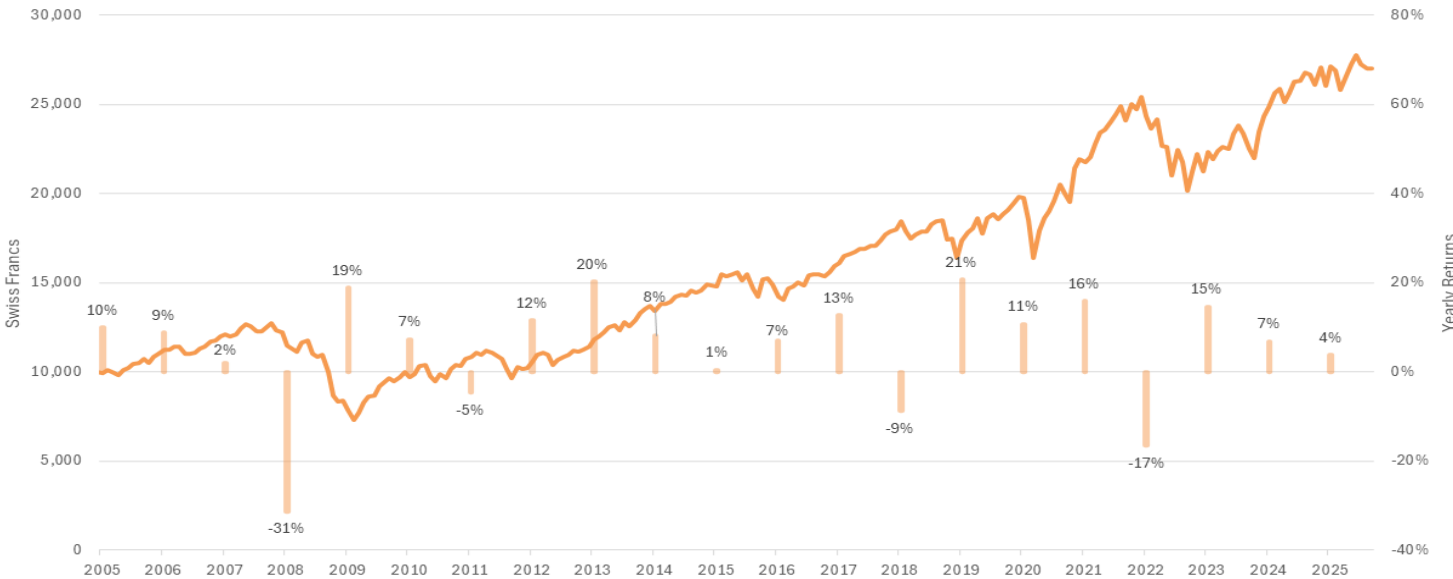
The arvy Mountaineering Strategy lets you invest through regular 3a savings or with a one-off amount, focusing on long-term capital growth through a higher equity allocation. The strategy participates in global stock markets while maintaining diversification through a complementary bond exposure. Short-term volatility is possible, reflecting the more growth-oriented positioning.

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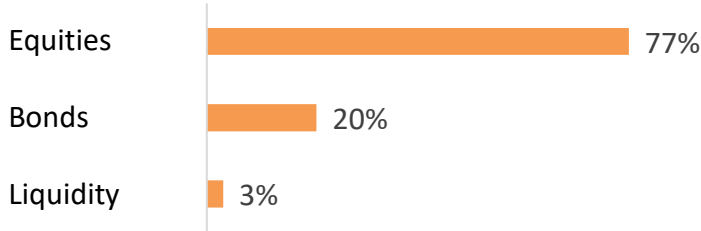
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Performance (one -time investment of CHF 10,000 after fees)



Equity performance up to and including November 2023, and bond performance up to and including July 2015, is based on index data that includes management, custody, and operational costs. From December 2023 and August 2015 onwards, respectively, the data shows the performance after management & custody fees and product costs for a one-time investment of CHF 10'000. Past performance is no guarantee of future market developments.

Asset Classes



Performance Simulation (CHF 10,000 after fees)

Table with 2 columns: Metric and Value. Metrics include Cumulative return over 5 years (CHF 13,522), Cumulative return over 10 years (CHF 18,994), Avg. yearly return over last 5 years (6.22%), Avg. yearly return over last 10 years (6.62%), Avg. Volatility over the last 10 years (11.64%), and Biggest yearly loss (-31.29%).

Investment Overview

Table with 2 columns: Investor Goal (Wealth Accumulation), Minimum Investment (CHF 1), Investment Cycle (Mid- and Start of Month), Investment Horizon (7+ years), and Number of Equities (30-35).

Own Iconic Brands, among others



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