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- Strolling
- Walking
- Hiking
- Mountaineering
- Climbing

arvy 3a Walking Strategy

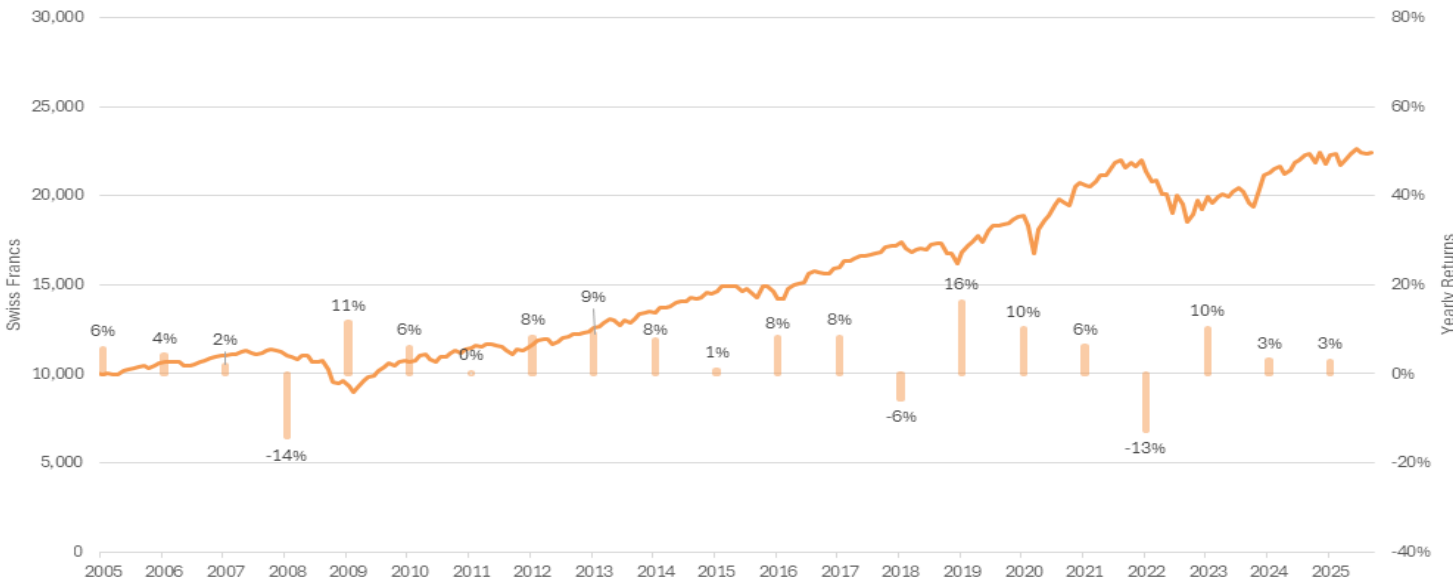
The arvy Walking Strategy enables regular 3a contributions or a one-off investment and provides cautious participation in financial markets. By combining a predominantly bond-based allocation with a modest equity component, the strategy seeks steady long-term development within a controlled risk framework. Short-term market movements remain generally contained.

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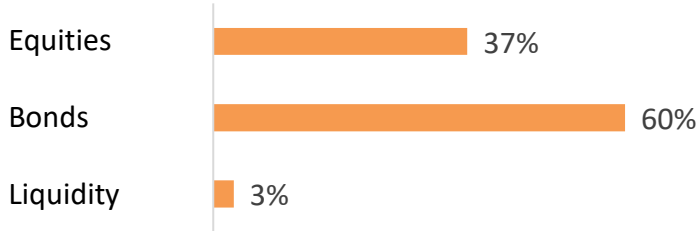
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Performance (one -time investment of CHF 10,000 after fees)



Equity performance up to and including November 2023, and bond performance up to and including July 2015, is based on index data that includes management, custody, and operational costs. From December 2023 and August 2015 onwards, respectively, the data shows the performance after management & custody fees and product costs for a one-time investment of CHF 10'000. Past performance is no guarantee of future market developments.

Asset Classes



Performance Simulation (CHF 10,000 after fees)

Table with 2 columns: Metric and Value. Metrics include Cumulative return over 5 years (CHF 11,469), Cumulative return over 10 years (CHF 15,729), Avg. yearly return over last 5 years (2.78%), Avg. yearly return over last 10 years (4.63%), Avg. Volatility over the last 10 years (7.93%), and Biggest yearly loss (-14.25%).

Investment Overview

Table with 2 columns: Investor Goal (Stable Growth), Minimum Investment (CHF 1), Investment Cycle (Mid- and Start of Month), Investment Horizon (3+ years), and Number of Equities (30-35).

Own Iconic Brands, among others



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