

# arvy Equity

Global Equity / Hybrid Approach / UCITS Structure

## Investment Strategy

- With our “Good Story & Good Chart”® investment approach, we select ≈30 best companies worldwide.
- A «Good Story» involves investing in companies with enduring competitive advantages, robust margins, high returns on invested capital, strong management, sustainable organic growth, an attractive free cash flow valuation, low leverage and structural tailwinds.
- A «Good Chart» complements the story by confirming market sentiment and providing valuable insights. The price behavior serves as a powerful tool to gauge stock sentiment, identify trends, and manage risk effectively.
- «Good Story & Good Chart»® in its essence: Buy great businesses. Do not overpay. Hold them for a long time by keeping the trend work in your favor.
- The mindset of a trader guides us and allows us to make tactical adjustments to our positions and our exposure along the way.

**Our Goal:** to achieve superior risk-adjusted returns and to compound capital over decades

## Track Record (USD, net)



Source: The performance statistics in the chart and column are net of management fees (TER 1.22%). The track record is broken down as follows: The period from February 1, 2019, to December 14, 2022, refers to the actual performance of the UCITS fund LI0363900346 under previous management; Subsequently, the section from December 14, 2022, to December 14, 2023, represents the reference history of our model portfolio on portfolio123.com. From December 15, 2023, onwards, it represents the actual performance of the fund under the management of arvy equity.

## Total Return Performance % (USD, net) as per November 2025

	1mo	3mo	YTD	1yr	3yrs	5yrs	ITD
arvy	0.59	(4.80)	3.49	(0.75)	11.56	7.00	10.47
Global Equities	(0.01)	8.55	21.09	18.22	18.62	11.96	12.91
+/- net	0.60	(13.35)	(17.60)	(18.97)	(7.06)	(4.96)	(2.44)

## Risk Statistics

	Jensen's Alpha	Beta	Standard Deviation	Risk/Reward Ratio	Upside Capture Ratio	Downside Capture Ratio	Tracking Error	Active Share	Max Drawdown
arvy	1.53%	0.64	12.5%	0.84	82.78	79.35	2.6%	90%	-24.4%
Global Equities	-	1.00	15.6%	0.83	100.00	100.00	-	-	-34.0%

## Global Compounders

### Good Story

- Top-quality business models (Moat, Earnings Stability, ROIC, Margins, Management)
- Sustainable organic rev/eps growth
- Reasonable free-cash-flow valuation / robust FCF generation
- Low debt levels
- Structural tailwinds

### Good Chart

- Stock price structure / behavior
- Accumulation/Distribution
- Relative Strength
- New Highs
- Linearity

## Key Facts

Manager	arvy AG
Fund name	arvy Equity
Inception date	15.12.2023
Fund domicile	Liechtenstein
Fund structure	UCITS
Fund Admin	LGT Financial Services AG
Custodian	LGT Bank AG
Fund Auditor	PwC
Compliance	SwissComply
Currency	USD EUR (hedged) CHF (hedged)
Mgmt. Fee	1.0%
Perf. Fee	0.0%
TER	ca. 1.22%
AuM in \$	56 m
Sub./Red. Freq.	daily
Valuation	daily
Min. Investment	1 share
ISIN USD	LI1306144802
ISIN CHF h	LI1306144786
ISIN EUR h	LI1306144810

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## Top 10

Name	Country	Sector	Weight
Eli Lilly & Co	US	Health Care	7.0%
Rollins Inc	US	Industrials	5.8%
Waste Management Inc	US	Industrials	5.5%
Safran SA	FR	Industrials	5.1%
Philip Morris	US	Consumer Staples	5.1%
Broadcom Inc	US	Information Technology	4.4%
AutoZone Inc	US	Consumer Discretionary	4.3%
Casey's General Stores Inc	US	Consumer Staples	4.1%
Medpace Holdings Inc	US	Health Care	3.7%
Nintendo	JP	Communication Services	3.8%
Top 10 Holdings in %			48.8%

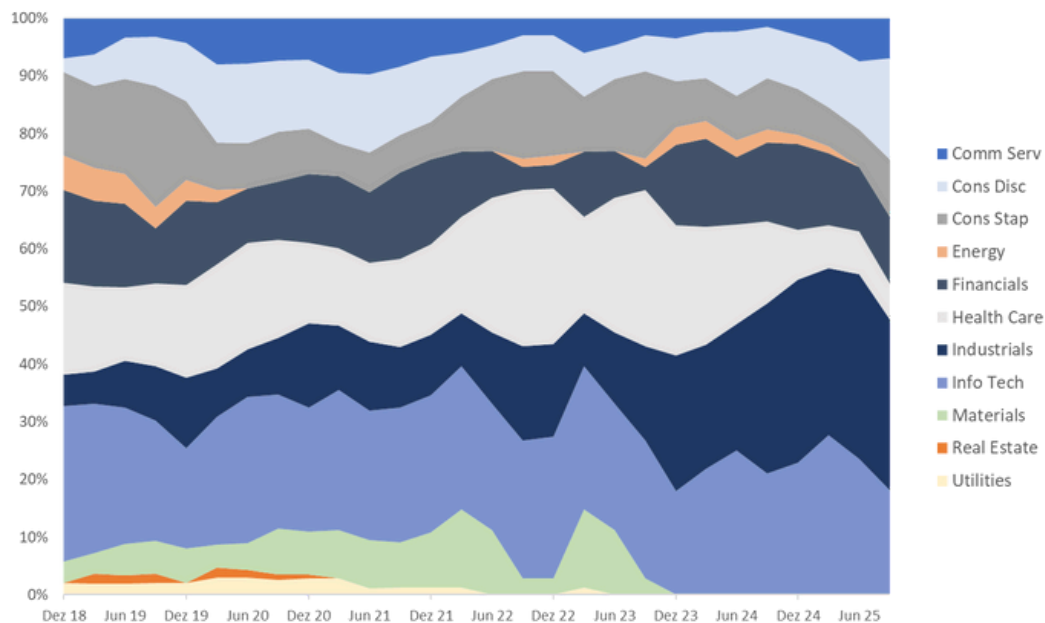
## Sector in %

Sector	arvy	Index	+/-
Comm Serv	5.6	8.7	-3.1
Cons Disc	19.3	10.5	8.8
Cons Stap	11.7	5.1	6.6
Energy	0.0	3.4	-3.4
Financials	7.0	16.8	-9.8
Health Care	16.2	8.6	7.6
Industrials	27.3	10.6	16.7
Info Tech	12.9	28.5	-15.6
Materials	0.0	3.4	-3.4
Real Estate	0.0	1.8	-1.8
Utilities	0.0	2.6	-2.6

## Country Split in %

Country	arvy	Index	+/-
United States	75.5	64.4	11.1
France	11.0	2.5	8.6
Canada	0.0	2.9	-2.9
Japan	4.0	4.9	-0.9
United Kingdom	0.0	3.3	-3.3
Netherlands	0.0	1.5	-1.5
Switzerland	1.1	2.1	-1.0
China	0.0	3.0	-3.0
Others	8.4	15.5	-7.1

## Sectors Over Time



## Global Compounders



- Hybrid investment style combining fundamentals and technicals
- We believe in investing in high-quality companies because they offer potential for robust long-term performance (Good Story)
- We believe no story is worth pursuing, no matter how attractive it looks, if the market does not honor the investment case (Good Chart)
- A trader's mindset guides us, allowing tactic adjustments to our positions and exposure

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